ITBFX · SOCIAL TRADING

Copy trading, step by step

Connect a Gold account to PipVero through ITBFX

An illustrated guide to joining a provider, setting trade size and risk controls, activating copying and tracking results.

Start with a real Gold trading account and available funds. Have that account's number and trading password ready. Account creation and funding are covered in separate guides.

Learning path: join a provider → set trade size → configure and save risk rules → activate → monitor trades.

How to reach copy trading

First sign in to the broker's client panel. Open Copy Trading, choose Follower Panel, then Enter the Follower Panel. Register the first time; use Login on later visits.

Copy trading can cause losses. Example settings are neither a profit guarantee nor a personal risk recommendation.

Based on your supplied screenshots and video. Button names follow the English interface. Account numbers, the $100 balance and the threshold of 30 are examples.

Step 01 / 17

Choose a language and open the panel

Relevant detail from a supplied screen or training video

Open the three-line menu in the broker panel. To change language, tap English or the globe at the bottom and choose your preferred language.

Open Copy Trading, choose Follower Panel, then tap Enter the Follower Panel.

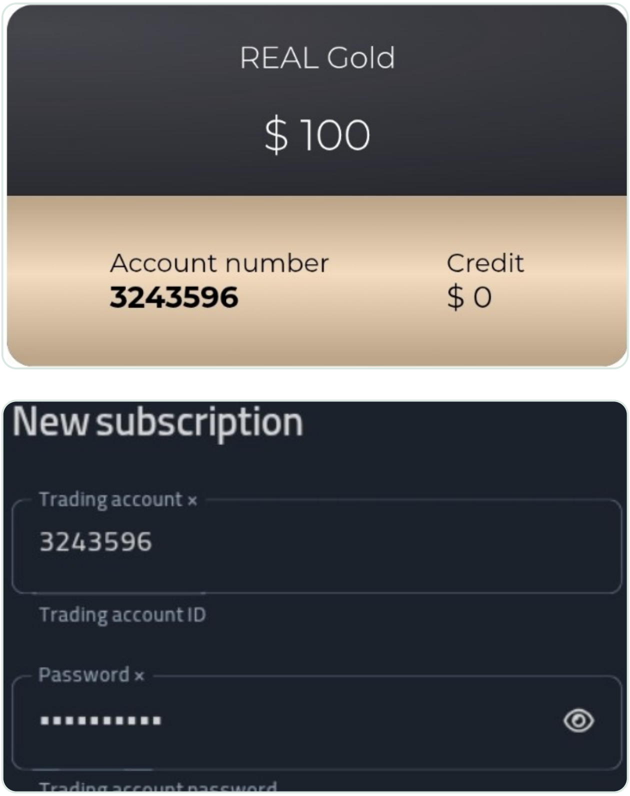
In the social trading portal, the EN button at the top opens language selection. Choose from the available languages.

Note

Use Register for your first registration and account connection. On later visits, return through the same route and use Login, labelled Log in as a client.

Step 02 / 17

First registration or returning login



Relevant detail from a supplied screen or training video

Find your Gold account under My Accounts. Account number is your trading account number.

First time: in New subscription, enter your account number in Trading account and that trading account's password in Password. Then select the provider and offer as shown on the next page and use Register.

Returning later: open copy trading again from inside the broker panel. On the same page, use Login, labelled Log in as a client, and sign in with the same trading account number and password.

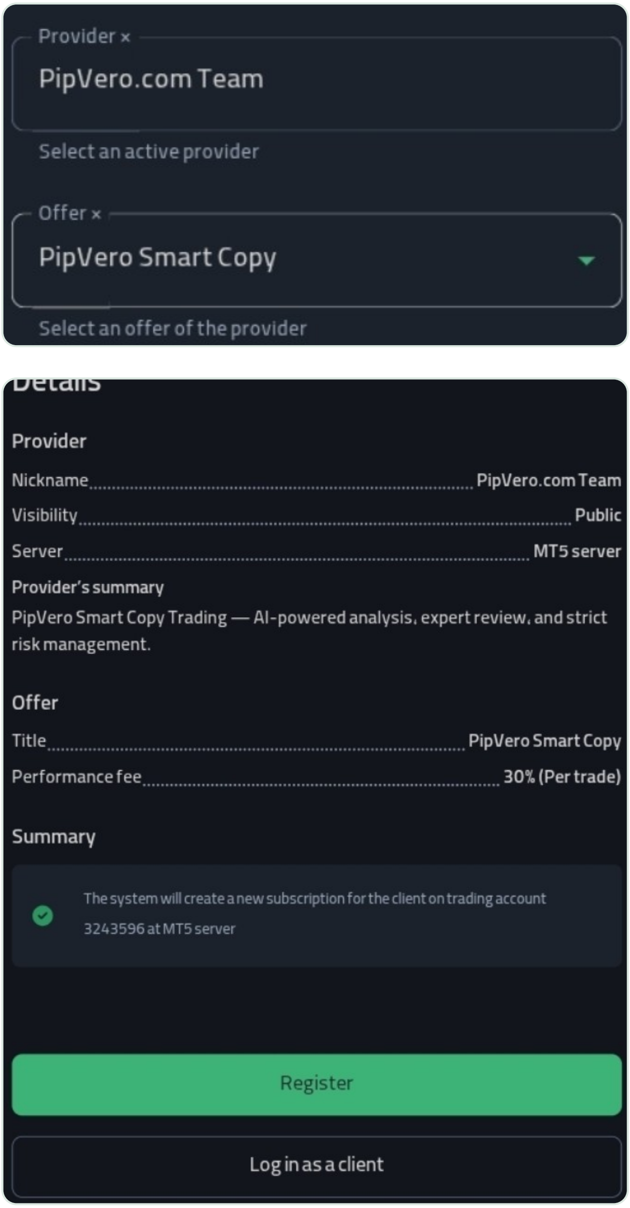
Account details are displayed after creation and also sent to your email. Use the details for the account you want to connect.

Note

Use the password you set when creating that MT5 trading account. You do not need to register again to return to an existing account.

Step 03 / 17

Choose the provider and offer



Relevant detail from a supplied screen or training video

Select PipVero.com Team in Provider.

Select PipVero Smart Copy in Offer and read the Details panel.

The example shows a Performance fee of 30% with a Per trade interval. Check the calculation basis and terms of the current offer; do not assume a monthly fee.

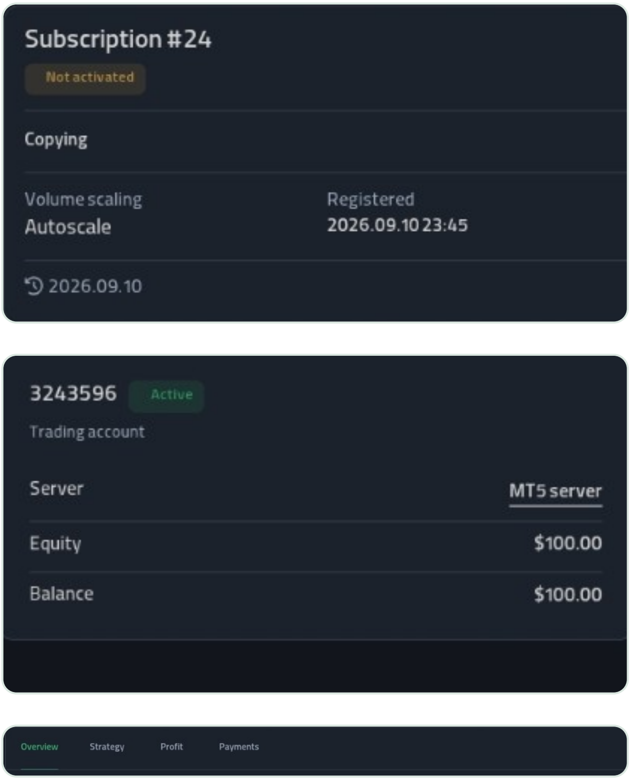
Check the account, provider and terms, then tap Register.

Note

This step is for the initial connection. If you already registered, choose Log in as a client and sign in to your existing account.

Step 04 / 17

Configure before activating



Relevant detail from a supplied screen or training video

Open your new subscription. Not activated means copying has not started.

First configure trade size in Strategy, then risk management in Profit.

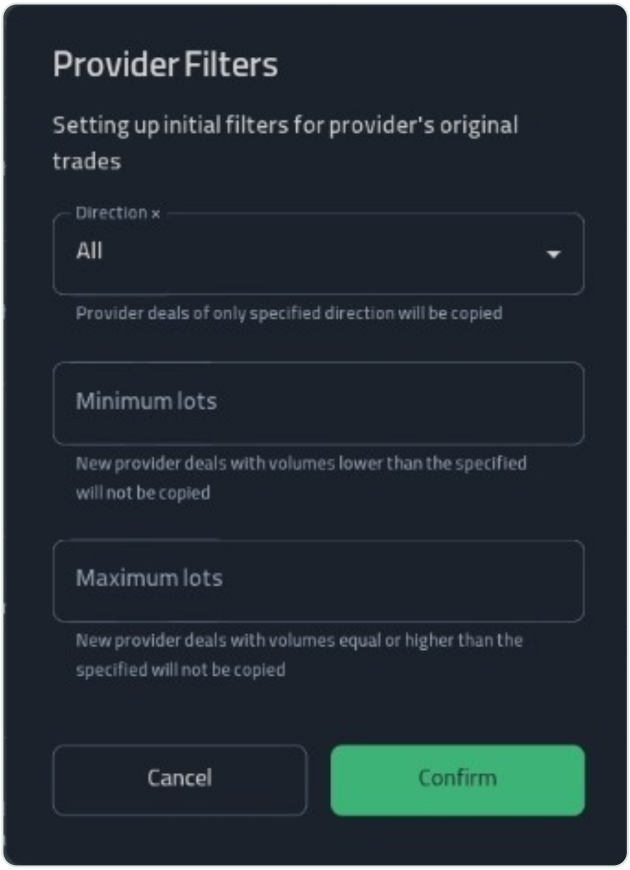
The Active label beside Trading account describes the account. Check the subscription's own status separately.

Note

Use Activate only after reviewing and saving the settings in the next steps.

Step 05 / 17

Filter the provider's trades



Relevant detail from a supplied screen or training video

In Strategy, tap Edit beside Provider filter.

Direction selects which trade direction can be copied. All includes buys and sells.

Minimum lots excludes original provider trades below that size. According to the panel, Maximum lots excludes original trades equal to or above that size.

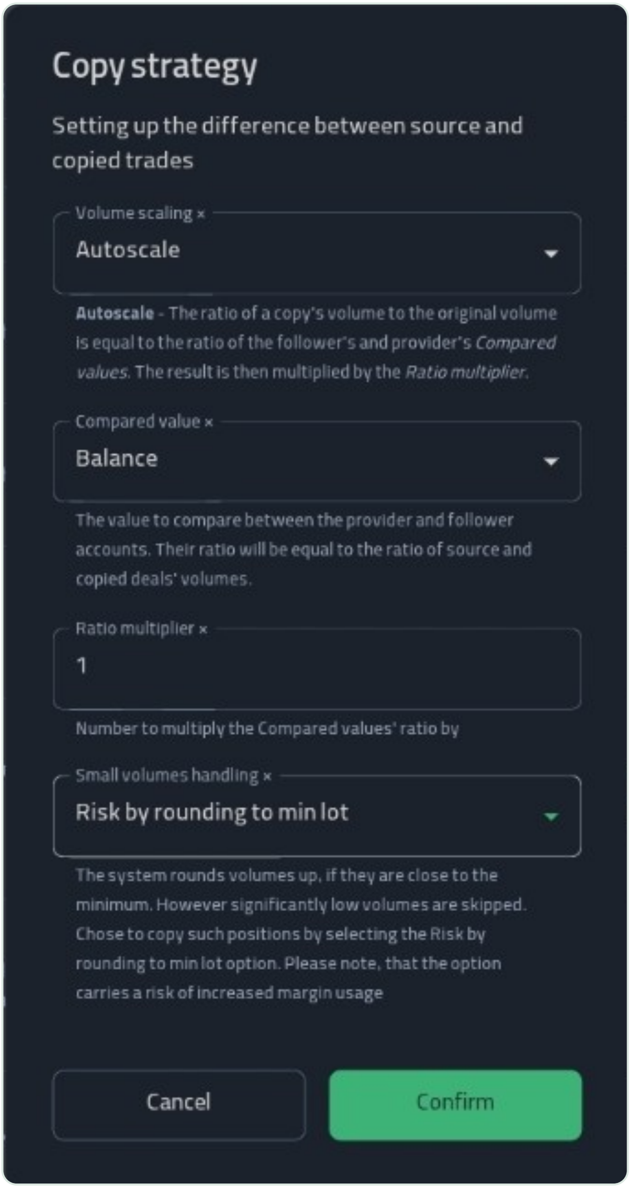
A blank field means that limit is not set. Tap Confirm to apply the changes.

Note

These filters check the provider's original trade volume. Use Correction to limit the resulting copied trade size.

Step 06 / 17

Set proportional sizing with Autoscale



$$1 \times (100 \div 1{,}000) \times 1$$
$$= 0.10 \text{ lots}$$

Relevant detail from a supplied screen or training video

In Strategy, tap Edit beside Copy strategy. Use Autoscale in Volume scaling when you want sizing based on the ratio between the accounts.

The example uses Balance as the Compared value. Ratio multiplier multiplies the resulting account ratio.

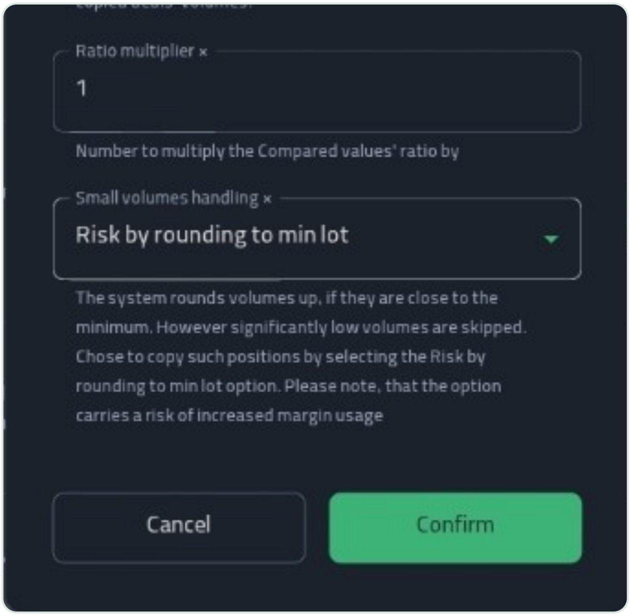
Calculation example: a provider trade of 1 lot, provider balance of $1,000, follower balance of $100 and multiplier of 1 give a theoretical copy size of 0.1 lot.

Note

A multiplier of 1 does not mean 1% risk. Minimum lot size, volume steps, filters and caps can change the final size.

Step 07 / 17

Decide how to handle tiny volumes



Relevant detail from a supplied screen or training video

In the same dialog, check Small volumes handling.

Skip low volumes skips very small copies. The panel explains that volumes close to the minimum may still be rounded up to the minimum.

Risk by rounding to min lot rounds a small calculated copy up to the minimum lot so it can be copied. This can increase margin use and risk.

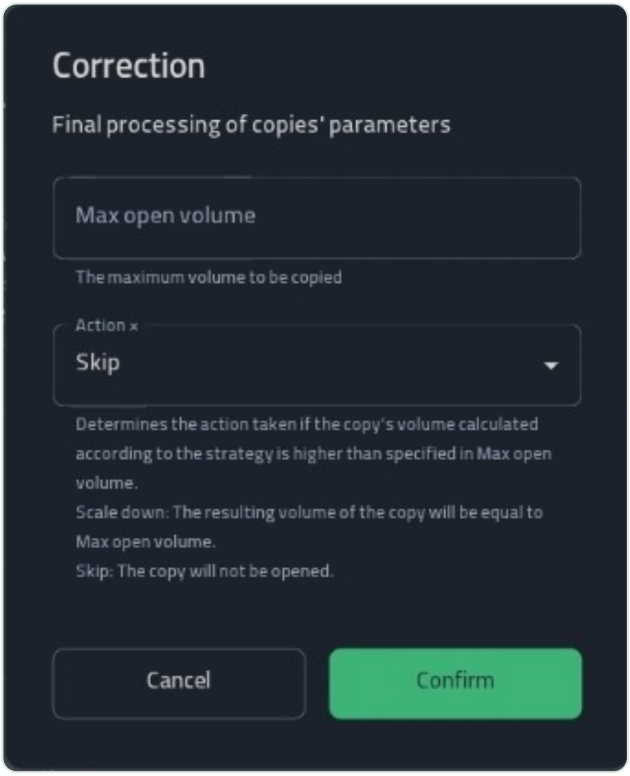
Review the multiplier and this choice, then tap Confirm.

Note

The selection shown is an example, not a general recommendation. Rounded volume can be several times the calculated volume.

Step 08 / 17

Cap the size of each copied trade



Relevant detail from a supplied screen or training video

In Strategy, tap Edit beside Correction.

Enter a limit in lots under Max open volume. This controls the volume of each copied trade.

When the calculated copy exceeds the limit, Skip prevents that copy. Scale down reduces its volume to the entered limit.

Choose the limit and action, then tap Confirm.

Note

This is not a cash loss limit or a cap on the combined size of all positions. Configure loss controls under Profit.

Step 09 / 17

Configure notification email

Relevant detail from a supplied screen or training video

If Email is not configured appears, open the profile menu at the top right of the portal.

Open profile settings, enter an email you can access and enable notifications.

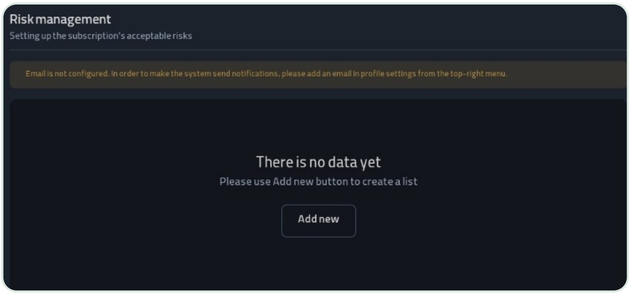
Confirm the information, then return to the subscription to continue setting risk controls.

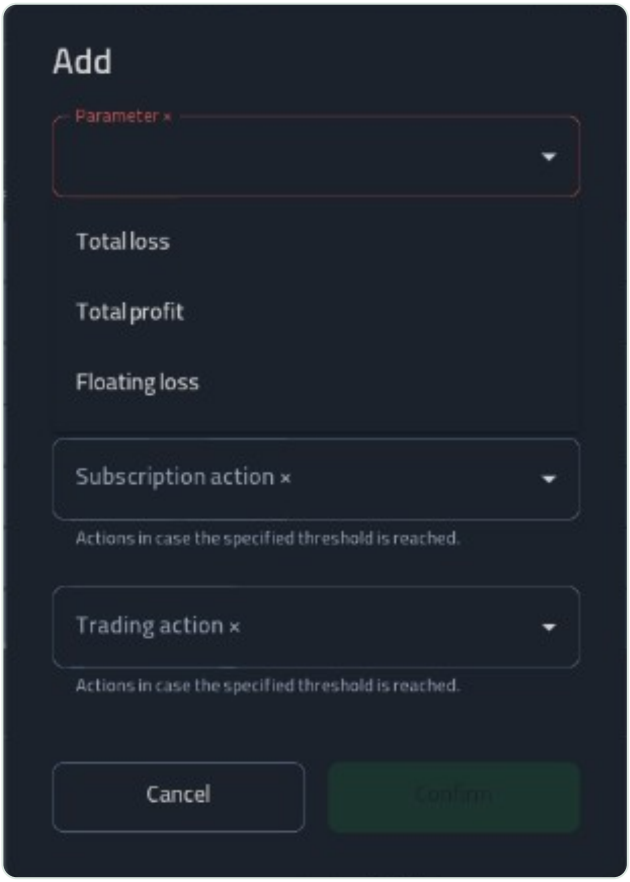
Note

This image is from the Persian training video. Check social trading notification settings separately from the broker registration email.

Step 10 / 17

Create a risk management rule





Relevant detail from a supplied screen or training video

Open Profit inside the subscription. Under Risk management, tap Add new.

Choose a Parameter: Total loss for the subscription’s total loss; Total profit for its total profit; Floating loss for unrealized loss on open positions.

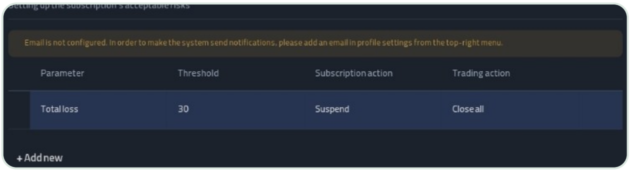
Enter the Threshold and check the unit shown in the form. This guide’s example uses a USD account.

Note

Floating loss concerns open positions and differs from realized losses on closed trades. Choose the measure that matches your intended rule.

Step 11 / 17

Choose what happens at the threshold



Parameter	Total loss
Threshold	30
Subscription action	Suspend
Trading action	Close all

Relevant detail from a supplied screen or training video

Subscription action controls the subscription: Keep active leaves it running; Suspend suspends it; Unsubscribe ends the subscription.

Trading action controls the positions. Available choices depend on the subscription action. Close all requests closure of the copied positions linked to the subscription.

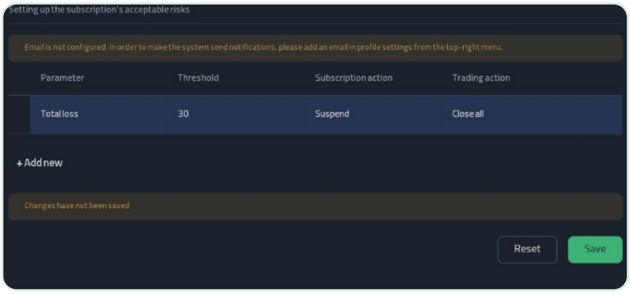
The screenshot example uses Total loss, a threshold of 30, Suspend and Close all.

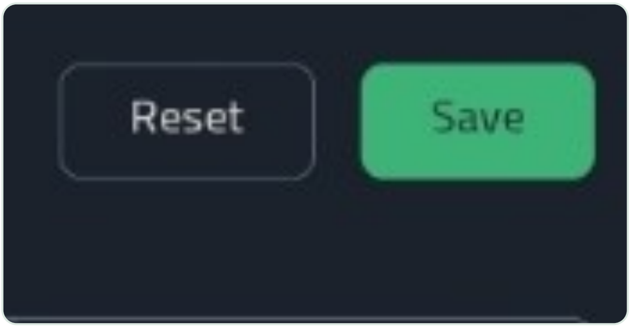
Note

The example threshold is an amount; do not automatically treat it as 30%. Suspending copying and closing positions are separate actions.

Step 12 / 17

Confirm the rule, then press Save





Relevant detail from a supplied screen or training video

Tap Confirm after completing the rule. It will appear as a row in the risk management table.

Review Parameter, Threshold, Subscription action and Trading action once more.

Changes have not been saved means the changes still need final saving. Tap Save below this section.

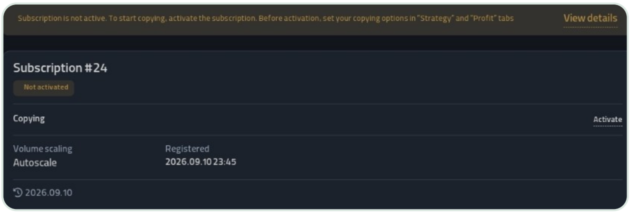
Check that saving succeeds, then reopen the section and confirm that the rule remains listed.

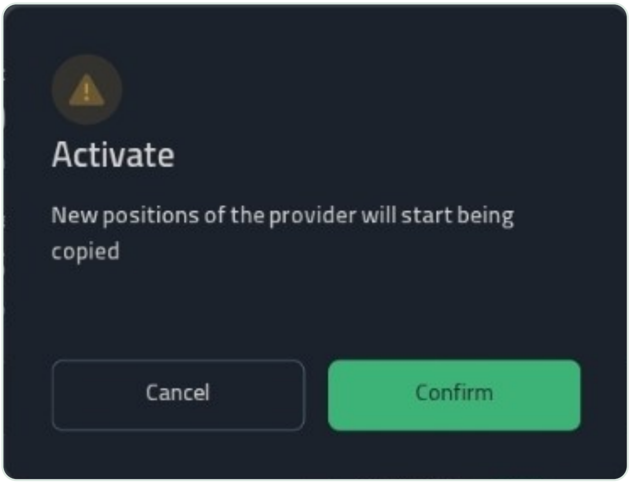
Note

A loss threshold does not guarantee an exit price or final balance. Position closure may execute at a different market price.

Step 13 / 17

Activate copying





Relevant detail from a supplied screen or training video

After saving the settings, return to the top of the subscription and tap Activate beside Copying.

Read the dialog: new positions from the provider will start being copied.

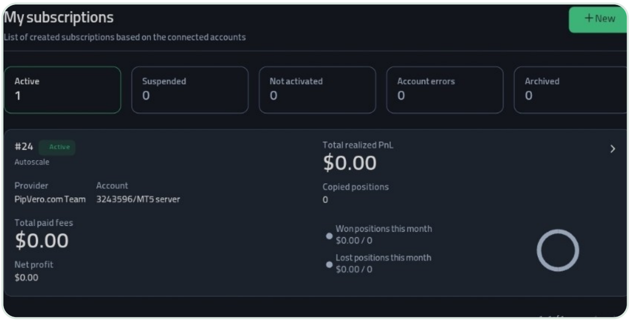
If you accept the settings and terms, tap Confirm. Then check the subscription status.

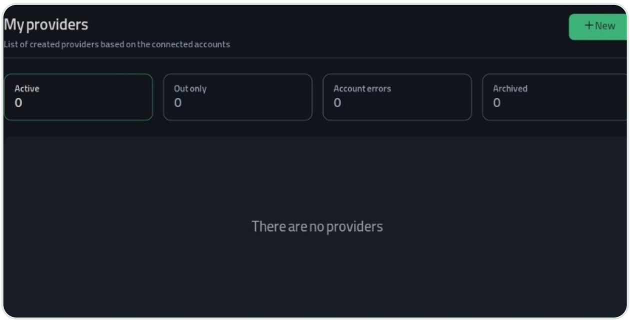
Note

The activation message refers to new positions. Do not expect every older, already-open provider position to be added automatically.

Step 14 / 17

Check that the subscription is active





Relevant detail from a supplied screen or training video

Open Manage and find My subscriptions. Your subscription should appear under Active.

Check the provider name, account number and subscription status. The example shows one active subscription.

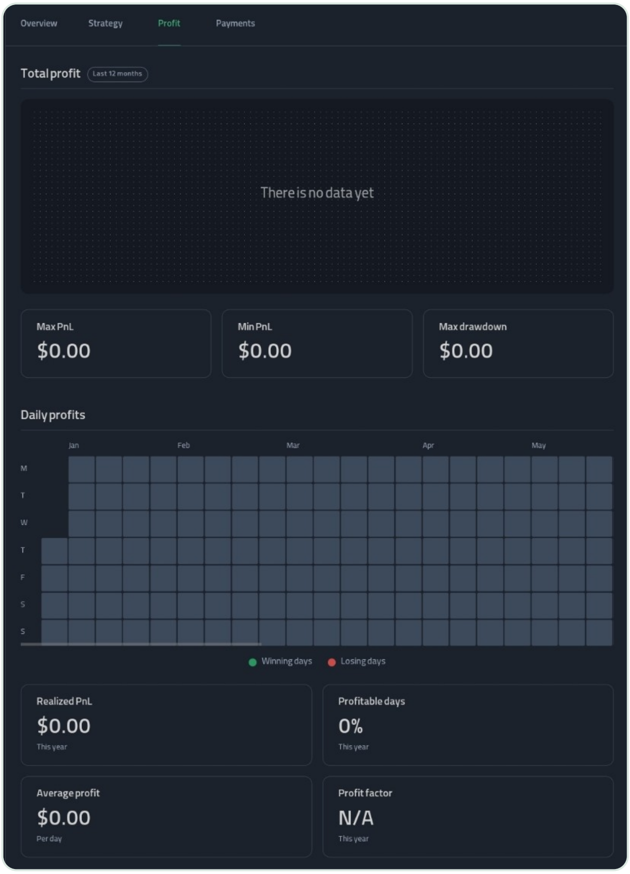
Zero Copied positions or There is no data yet can mean that no trade has been copied yet.

Note

An empty My providers section is normal if you only follow a provider. Track your connection under My subscriptions.

Step 15 / 17

Read profit, loss and fees



Relevant detail from a supplied screen or training video

Overview summarizes Realized PnL, Fees Paid and the reported Net profit.

Under Profit, review the profit chart, Daily profits, Max drawdown and Profitable days for the selected time range.

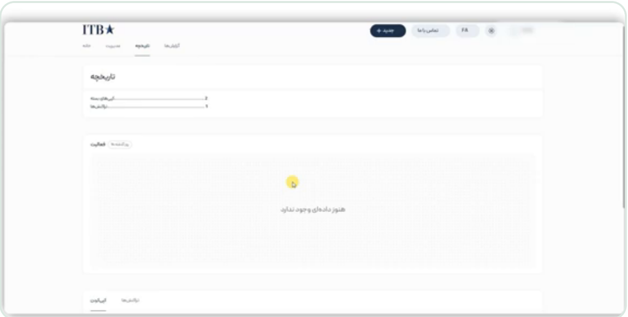
Check Payments and transaction details for fees. One profitable trade does not establish the net result of the whole account.

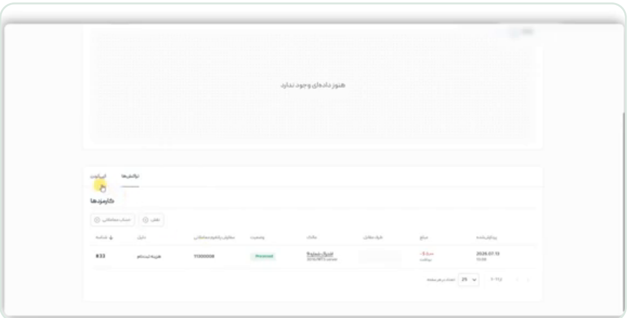
Note

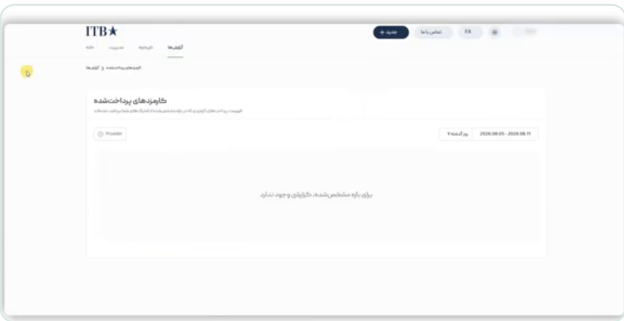
Zero figures or an N/A Profit factor on an account with little history do not demonstrate guaranteed performance or an absence of risk.

Step 16 / 17

Use history and reports







Relevant detail from a supplied screen or training video

Open History for closed copied trades and Transactions for payments and fees.

Where available, filter by account, subscription, symbol and date range to view the relevant records.

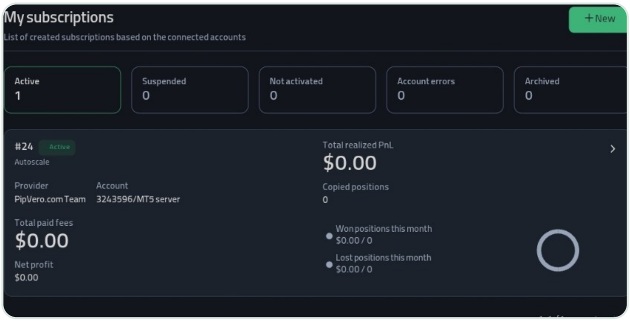
Reports provides periodic trade and payment summaries. Expand the rows to see more detail.

Note

These images come from the training video. Language and layout may differ from the current portal.

Step 17 / 17

If trades are not being copied



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pipvero.com

Relevant detail from a supplied screen or training video

Check that the subscription itself is Active and that the correct trading account has available funds.

Provider filters, minimum lot size, the multiplier or Correction may prevent copying. Check errors or Activity.

If a risk rule has suspended the subscription, investigate the reason before reactivating it.

For help, share the subscription number and a screenshot of the error with support. Your trading password and verification codes are not needed.

Note

Contact PipVero on Telegram for help with the steps. This guide explains the panel and does not guarantee trading results.